



REQUEST FOR PROPOSAL

Operation of Help Desk at Health Institutions

RFPReference No:Helpdesk/NHM/ /2019-20

Last date of proposal submission: 18th December 2020 till 4 PM

Opening date of proposal: 23rd December 2020, 12.30 PM

Place of proposal open: Office Chamber of CDM& PHO, Khordha

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NOTICE INVITING PROPOSAL

RFP No.

Dated: 27th December 2019

DETAILED PROPOSALS ARE INVITED FROM ELIGIBLE AGENCIES FOR SELECTION OF THE MOST SUITABLE AGENCY TO OPERATE HELP DESK AT HEALTH INSTITUTIONS.

1	Period of Availability of RFP Document	From 27-11-2020 to 18.12.2020 (Downloadable from district website: www.Khordha.nic.in)
2.	Pre-Bid discussion meeting	Date : 08-12-2020 time 11.00 AM Place : Office Chamber of Chief District Medical & Public Health Officer, Khordha,
2	Last date for submission of Proposal	Date: 18.12.2020, Time 04.00 PM Address: Office of the Chief District Medical & Public Health Officer, Khordha, Pin-752055 <i>NB: Proposals should be submitted through Speedpost/Registered post/ Courier only</i>
3	Date, time and place of opening of Proposal and presentation	a) Technical Proposal (Part A) opening: 23-12-2020 at 12:30 PM Place : Office Chamber of CDM & PHO, Khordha, b) Financial Proposal (Part B): <i>The date of opening of financial proposals will be intimated by the CDM & PHO, Khordha to the agency found successful in the technical proposal evaluation.</i> (Bidders/authorized representatives may remain present at the time of opening of proposal)

SECTION 1-INSTRUCTIONSTOBIDDERS

1.1 Scope of Proposal

- (a) Interested bidders fulfilling the eligibility criteria may submit their bid separately and accordingly quote the prices in the price bid.
- (b) Detailed description of the objectives, scope of services, deliverables and other requirements relating to "Setting up the Helpdesk at Health Institutions" are specified in this RFP. The manner in which the Proposal is required to be submitted, evaluated and accepted is explained in this RFP;
- (c) The selection of the Agency shall be on the basis of an evaluation by the tender committee, through the Selection Process specified in this RFP. Bidders shall be deemed to have understood and agreed that no explanation or justification for any aspect of the Selection Process will be given and that the CDM & PHO's decision is without any right of appeal whatsoever;
- (d) The bidders shall submit its Proposal in the form and manners specified in this RFP. The **Financial Proposal (Part B)** shall be submitted in the formats specified in F1-F2. Upon selection, the agency shall be required to enter into an Agreement with the Chief District Medical & Public Health Officer, Khordha in the forms specified at Annexure II.

1.2 Eligibility Criteria

The bidders should fulfill the following Eligibility Criteria:

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|------|---|
| I. | Should be registered in India as a Company, Firm, Society or a Trust. |
| II. | Consortium is not allowed |
| III. | Should not be blacklisted by any Government entity in India within the last three years. IV. Should have an average Annual Turnover of Rs. 20 Lakhs or more during the last three Financial years |
| V. | Should have successfully implemented at least one project in the areas of call center/ helpdesk operation/BPO Services /Data Processing Services in last three years in Odisha. (Customer performance certificate to be attached along with order copy) |

1.3 Submission and Signing of Proposal

Interested eligible bidders may submit their bid(s) at **Office of the CDM & PHO, Khordha** in schedule time.

(a) The proposal shall be submitted in two parts-

(1) Part A - Bid Security & Technical Proposal as per format set out in RFP.

(2) Part B - Financial Proposal as per the format set out in RFP.

(i) The Proposal shall be typed or written legibly in indelible ink and shall be signed by the authorized representative of the bidder.

(ii) Power of Attorney for signing of bid: The bidders should submit a Power of Attorney as per the Form T5, authorizing the signatory of the bid to commit the bidder.

iii) Any interlineations, erasures or overwritings shall not be valid.

1.4 Packing, Sealing and Marking of Proposal

(a) The Technical Proposal (Cover A) and Financial Proposal (Cover B) must be inserted in separate sealed envelopes, along with applicant's name and address in the left hand corner of the envelope and superscribed in the following manner.

➤ **Cover-A - Technical Proposal for "Operation of Helpdesk at Health Institutions, Khordha".**

➤ **Cover-B - Financial Proposal for "Operation of Helpdesk at Health Institutions Khordha"**

(b) The two envelopes, i.e. envelope for Part-A, Part-B must be packed in a separate sealed outer cover and clearly superscribed with the following:

➤ Proposal for "Operation of Helpdesk at Health Institutions, Khordha".

➤ RFP No. (The bidders should clearly mention the RFP No. for which the proposal is submitted)

➤ The bidder's Name & address shall be mentioned in the left hand corner of the outer envelope.

(c) The inner and outer envelopes shall be addressed to the **Chief District Medical & Public Health Officer, Khordha** with detail address Schedule of Proposal Submission.

If the outer envelope is not sealed and marked as mentioned above, then the O/o the CDM & PHO, Khordha will assume no responsibility for the tender's misplacement or premature opening. Telex, cable or facsimile tenders will be rejected.

(d) Content of the Proposal

I. Cover A (Technical Proposal)

The bidders are requested to submit a detailed technical proposal with respect to the setting up of a help desk at district health institutions during the proposed contract period in conformity with the Terms of Reference forming part of this RFP.

1. Earnest Money Deposit (EMD) of Rs. 10,000/- in the shape of a Demand Draft in favour of ZSS-NONNRHM, Khordha from any Nationalized / Scheduled Bank payable at Khordha.
2. Rs. 1000/- . The tender document cost is to be submitted in the shape of bank draft in favour of the ZSS Non NRHM, Khordha from any Nationalized / Scheduled Bank payable at Khordha.
3. Form T1
4. Form T2
5. Photocopy of the Registration Certificate of the Agency
6. Photocopy of PAN
7. Photocopy of GSTN Registration
8. Form T3 (Certificate from the Chartered Accountant)
9. Form T4 - Relevant Experience Details towards successful implementation of similar call centre/helpdesk assignment/BPO Services/similar IT & Data Processing project during the last three years. Attach customer satisfaction letter in letterhead from the Organization for which similar Call center/helpdesk/BPO/ Data Processing Services assignments were undertaken.
10. Photocopies of work order executed in support of the information furnished in Form T4
11. Form T5 - Power of Attorney authorizing the signatory for signing the proposal on behalf of the proposer/Bidder
12. Form T6 - Affidavit Certifying that Entity/Promoter(s)/Directors/Partner(s) of Entity are not blacklisted.
13. Form T7 - Letter of Declaration (Anti Collusion Certificate) mentioning that the bidder will not collude with the other bidders.
14. A copy of the RFP document sealed and signed in all pages by the applicant.
15. Any other details, the bidder like to include in the proposal.

II. Cover B (Financial Proposal)

1. The bidder must submit the Financial Proposal using Forms specified in Form F1-F2 with proper signature and seal of the bidder.
2. In case of any discrepancy between figures and words in the financial proposal, the one described in words shall be taken into consideration.
3. The same persons signing the RFP shall sign the financial part also.
4. Any interlineations, erasures or overwritings shall not be valid.

1.5 Validity of Proposals

The Proposal shall remain invalid for 180 days after the date of bid opening. Any Proposal, which is valid for a shorter period, shall be rejected as non-responsive.

1.6 Acknowledgement by the bidder

- (a) It shall be deemed that by submitting the Proposal, the bidder has:-
- (i) made a complete and careful examination of the RFP;
 - (ii) received all relevant information requested from the concerned District authority;
 - (iii) acknowledged and accepted the risk of inadequacy, error or mistake in the information provided in the RFP or furnished by or on behalf of the concerned district authority relating to any of the matters stated in the RFP Document;
 - (iv) satisfied itself about all matters, things and information, necessary and required for submitting an informed Proposal and performance of all of its obligations there under;
 - (v) acknowledged that it does not have a Conflict of Interest; and
 - (vi) Agreed to be bound by the undertaking provided by it under and in terms hereof.
- (b) The concerned district authority shall not be liable for any omission, mistake or error on the part of the bidder in respect of any of the above or on account of any matter or thing arising out of or concerning or relating to RFP or the Selection Process, including any error or mistake therein or in any information or data given by the concerned district authority.

1.7 Language

The Proposal with all accompanying documents (the "Documents") and all communications in relation to or concerning the Selection Process shall be in English language and strictly as per the forms provided in this RFP. No supporting document or printed literature shall be submitted with the Proposal unless specifically asked for and in case any of these Documents is in another language, it must be accompanied by an accurate translation of the relevant passages in English, in which case, for all purposes of interpretation of the Proposal, the translation in English shall prevail.

1.8 Proposal Due Date

RFP filled in all respect must reach O/o the Chief District Medical & Public Health Officer, Khordha at the address, time and date specified in the above and the Proposal Submission, through Speed Post/Regd. Post/Courier. If the specified date for the submission of RFP is declared as a holiday, the RFPs will be received up to the appointed time on the next working day.

1.9 RFP Opening

- (a) The CDM & PHO, Khordha will open all Proposals, in the presence of district tender committee and bidders or their authorized representatives who choose to attend, at the location, date and time mentioned above.
- (b) The bidder/their authorized representatives who will be present shall sign a register evidencing their attendance.
- (c) In the event of the specified RFP opening date being declared a holiday, the RFPs shall be opened at the appointed time and location on the next working day.

SECTION 2 - TERMS OF REFERENCE

Background

Hospitals are critical places at the best of times and more so for disadvantaged groups due to lack of awareness and sometimes for presence of un-scrupulous elements. So the Govt. of Odisha has planned to setup "Help Desk" at all major hospitals in the State which shall look after the special needs of these disadvantaged groups and provides individual attention and personalized services. It will also empower the public with information and guidance for exercising their rights & duties. All services rendered by the Help Desk will be given free of Cost to the public.

1. Objectives of Help Desk

- To facilitate patients and their relatives in getting due services & entitlements.
- To provide escort/attendants support to orphan patients/patients admitted without family support.
- To create awareness among patients about their rights and responsibilities during their stay at the hospital
- To conduct exit interviews randomly from about 30 clients (OPD/IPD) per month to assess the patient's satisfaction. This will be compiled, analyzed and submitted to the MOI/C for needful corrective action.
- To support in management of local grievance redresser especially by periodic collection and recording of grievances and disseminating it to appropriate authority (The details of roles & responsibility of help desk grievance redresser is mentioned at Clause 6)
- To manage IEC/Demonstration corners at Hospitals under the supervision of Hospital Authorities.
- To coordinate with 102/108 services for smooth admission at appropriate wing.
- To register and facilitate provisioning of desired services to the referral cases especially RSBY/BKKY/OSTF etc.
- To facilitate patients & their attendants to avail all services/entitlements provided under different Govt. Schemes such as JSSK, JSSY, Niramaya, RBSK, SAMPURNA etc.
- Focused Group Discussion to build confidence among the poor to access services at Public hospitals.
- To reduce long waiting time for consultation & treatment.
- Any other task pertaining to public health services that may be assigned by the Mission

2. Coverage (No. of Facilities where Help Desk is proposed)

Category	Total	Details of Institutions
DHH	1	Khordha DHH, Banapur CHC, Tangi CHC, Jatni CHC, Unit-4, Capital Hospital, BBSR
CHC	3	
UCHC	1	
Capital Hospital	1	
Total	6	

3. Working Schedule: It will offer seamless, end-to-end facilitation services and 24x7 assistance round the year.

4. Infrastructure for Help Desk

District Authority's Responsibilities:

Establishment of Help Desk

- **Establishment of "May I help You Desk":** The Help desk shall be established at strategic location near the OPD for easy accessibility of patients in need.
- **Furniture/Fixtures for May I help you Desk:** The following furniture would be provided at Help Desk for its smooth operation
 - Help desk cubicle with chair and arrangement to keep a computer.
 - Telephone/Help Line
 - Computer/Desktop with Printer
 - Cupboard for storage
 - IE Corner: An audio visual Aid (Electronic) with health related messages will be supplied to the help desk corner and it would be the responsibility of the agency to ensure it is effectively used during hospital hours.
 - Suggestion Box for fixing at strategic locations
 - Hospital maps & others signs
- **Contingency Cost:** The following contingency costs shall be provided by the district authority for operation of the help desk
 - Cost of Computer Papers & Cartridges for report generation
 - Telephone & Internet Charges
 - AMC of Computer & Peripherals

Agency's Responsibilities:

Operation of Help Desk

- **Provide HR for the Help Desk:** The Help desk will have the following 2 categories of the staff
 - Help Desk Manager
 - Volunteers (As per level of Facility)

Sl. No.	Level of facility	Help Desk	Propo	
			Volunteers	
			Total	Lady Volunteer (Min)
1	CHC	1	3	1
2	UHC	1	3	1
3	DHH	1	10	3
4	Capital Hospital	1	10	3

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- **Management Statutory Compliance of the deployed staff:** the Agency is responsible for the compliance of the statutory requirement under any law in respect of any asset and operation. The agency shall be held responsible in case of any penalty, loss or other legal consequences arising out of non-compliance.
- **Compliance of Minimum Wages Act and other statutory requirements**
The agency shall comply with all the provisions of **Minimum Wages Act** and other applicable labour laws for the type of manpower deployed. The category of manpower is as mentioned below:
 - ✓ Help Desk Manager: Skilled
 - ✓ Help Desk Volunteers: Semi Skilled
- **Operation of Help Desk:** These selected Agency shall operate the help desk on 24X7 modes with the proposed HR in 3 shifts as mentioned below

Level of Institution	General Shift	1 st Shift	2 nd Shift	3 rd Shift
DHH	Help Desk Manager: 1	Volunteers : 4	Volunteers : 3	Volunteers : 3
Capital Hospital	Help Desk Manager: 1	Volunteers : 1	Volunteers : 1	Volunteers : 1
CHC	Help Desk Manager: 1	Volunteers : 1	Volunteers : 1	Volunteers : 1
UCHC	Help Desk Manager: 1	Volunteers : 1	Volunteers : 1	Volunteers : 1

- **Provide Uniform** to the deployed staffs: Help Desk Managers & Volunteers
- **Others:**
 - Shall not accept for his own benefit any commission, discount or similar payments in connection with the activities pursuant to discharge of his obligations under the agreement and shall use its best effort to ensure that his personnel and agents, either of them shall not receive any such additional remuneration.
 - Recruit, train and position qualified and suitable personnel (as per the required qualification of staffs) for operation of the help desk. The staffs so engaged/recruited/appointed by the agency shall be exclusively on the payroll of

the bidder and shall under no circumstances this staff will ever have any claim, whatsoever for appointment with the District Authority/Govt. of Odisha. The agency shall be fully responsible for adhering to provisions of various laws applicable on them including Labour laws. In case the agency fails to comply with the provisions applicable laws and thereby any financial or other liability arises on the District Authority/Government by Court orders or otherwise, the agency shall be fully responsible to compensate/indemnify to the District Authority for such liabilities. For realization of such damages, the District Authority may even resort to the provisions of Odisha Public Demand Recovery Act 1962 or other laws as applicable on the occurrence of such situations.

(iii) Strict adherence to the stipulated times scheduled for various activities.

(iv) In the absence of EMD, technical proposal of the bidder shall be rejected, however, as per the Finance Department, Govt. of Odisha office memorandum no. 21926 Dated:- 12.08.2015, the local MSEs registered with respective DICs, khadi, Village, cottage & Handcraft industries, OSIC and NSIC are exempted from submission of EMD while participating in tenders of Govt. departments and agencies under its control. It is further clarified that the above exemption is applicable to **local MSEs registered in ODISHA only**. This exemption to the local MSEs shall be applicable if the kind of service as required under this tender enquiry is clearly specified against the details of the service to be provided in their DIC / NSIC registration certificate (to be furnished in the technical bid).

5. To RoF Help Desk Staff

• Job Descriptions of Help Desk Manager

- Manage and supervise the day-to-day functioning of Helpdesk as per mandate.
- Assigning duties to the volunteers for smooth management of helpdesk.
- Analyze feedback received through exit interviews, complaints/ suggestion.
- Prepare and submit daily feedback report to the Hospital Authorities.
- To document good practices and prepare reports as required.
- Register the grievances informed by 104 Call Center and facilitate for redressal of the same.
- Upload necessary information in Grievance Redressal Web Portal

In case of successful bidder, the selection of Help Desk manager would be done by the district authority. For that, the selected agency has to submit the list of eligible candidates as per qualification criteria along with bio-datas.

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• Job Description of Help Desk Volunteers

- Operate the "May I Help You" Help Desk
- Assist public to get desired information.
- Manage IEC corner
- Periodically collect complaints & suggestions from dropbox & record in desired register.
- Conduct exit interviews of the patients & attendants
- Assist Patients & their attendants as per need.
- Conduct periodic focused group discussions with attendants on selected topics on free entitlements, their rights & duties etc.
- Work as attendant for Orphans attending hospital for treatment.
- Ensure maintenance of cleanliness in the hospital through sensitization of patients & their attendants.
- Support in management of cases at OPD.
- Mobilize patients to avail benefits under different insurance schemes
- Provide daily feedback to the Manager.

• Essential Qualification and experience of the key persons

- Help Desk Manager – Must be a graduate with computer literacy and having 3 years of post-qualification experience and must have good communication skills in Odia and local language (Category: Skilled Manpower)
- Help Desk Volunteer – Must be a 10th Pass and have good communication skills in Odia and local language (Category: Semi-skilled Manpower)

6. Role & Responsibility of Help Desk in Grievance Redressal (GR)

Most of the grievances/complaints are generated at facility level during the process of service delivery. Immediate and timely resolution of these grievances/complaints at the facility level will help in improving the quality of services delivered and better compliance of patients. Following are the role & responsibility of the help desk in Grievance Redressal:

- Receive the complaints either orally or in writing from the patients or from the complaint/suggestion box
- Register and facilitate to resolve all the grievances reported
- Ensure immediate assistance for complaints related to denial of services or entitlements by referring these complaints to the nodal officer
- Refer unresolved cases to appropriate authority, track them for timely redressal and make available these details to the complainant

- Register all the grievances in the GR web portal
- Resolve real time grievances immediately at the facility level.
- Inform the complainant about the status of grievance reported - whether resolved or unresolved and if resolved, detail of relief provided by appropriate mechanism.
- Overall responsibility to maintain the conducive environment in the facility by proactively resolving the real time grievances and pointing infrastructural and patients' amenities related gaps to the MOI/C for improving the services.
- Be caring and empathetic to complainant

The **Grievance Redressal System** is expected to contribute in the following ways:

- Helps in improving the overall image of the health facility by addressing to the complaints in a timely basis.
- The complainants and people seeking care will be assured that there is accountability in place at the facility
- Helps to ensure that patients will be treated with care, respect, empathy and compassion
- Will improve the promptness of providing treatment
- Ensure the availability of Essential Drugs and Diagnostics which will encourage patients to approach the facility with more assurance that they will get their ailment treated
- Patients will be assured that they will receive benefits and entitlements of JSY, JSSK in a timely manner
- Patients will be assured that they will not be subjected to unnecessary diagnostic tests or exorbitant procedures
- Will refer such matters to higher authorities, which need their attention or intervention
- Ensure that the Out of Pocket expenditures are brought down significantly

7. Expected Output Parameters:

Sl. No	Parameters	Deliverables
A. Process Indicators (Assessment to be done on quarterly basis)		
1	Exit Interviews for Patients satisfaction study	30 sample interviews/ PM conducted & reports submitted to Hospital Manager / PHM/ BPM
2	Grievance Redressal	Activity Performed <ul style="list-style-type: none"> • Registration of grievances received • Intimation to appropriate authority • Redressal of Grievances wherever possible.

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3	FocusedGroupDiscussion on“Swachata” with attendantsatrest shed/anyother suitableplaces	Min.30sessions PMorganised
4	Beneficiarycoverageunderdifferent insuranceschemes	Wardroundondailybasis &maintained recordforthesameformobilization of eligiblecasesfor necessaryprocessingto receivebenefitunderdifferentscheme.
5	Facilitationof Referralcasesforavailing treatment/management services	Allreferredcasesregistered&supported asrequired

6	Functional IEC corner	Maintained as per guidelines
8	Escort services for orphans & destitute	Extended necessary support to all such cases admitted at Hospital as per the direction of ADMO (Med)/MOI/C/MoI/C
B. Outcome indicators (Additional performance indicators required during renewal of Contract along with above given process indicators)		
1	Waiting time at OPD	Found to be in reducing trend / as per standard
2	Cleanliness status	Found to be satisfactory

8. Overall Management & Performance: The overall management of Help Desk lies with ADMO (Med)/MO I/C / MOI/C Urban of respective facility including periodic assessment of performance & thereby renewal of contract. The Performance appraisal will be done on quarterly basis & renewal is planned on annual basis.

9. Implementation Modality: The scheme will run under Partnership model. The agency shall provide necessary HR for management of help desk & other support viz. space, established Kiosk etc. shall be provided by the district authority.

10. Linkage with Grievance Redressal Web Portal & existing 104 Call Centre:

10.1 Web Portal:

A common grievance redressal portal will be designed to maintain the grievances registered, recorded and resolved for the public health services. This web portal will be designed at national level by the contracted technical agency specialized for the same.

This portal will be used by all the states for registering grievances including Odisha. The access permission for using the portal will be given to Help Desk Manager.

Grievances requiring consideration and intervention of higher authorities will be put on the GR web portal immediately by Help Desk Manager and concerned official will also receive the SMS about the registered grievance/s.

Authorities at appropriate level (State/ Division/District/Block/Facility) or their nodal officers will see the web portal daily and will be responsible for resolving the grievances within stipulated time.

10.2 104 Call Center:

Grievances registered with 104 Call Center related to any of such facility where Help Desk is established will be shared for facilitation of grievance redressal by the help desk manager at the earliest.

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11. Period of Contract: The contract would be initially for 1 year which will be extended for another 2 years based on performance as per set deliverables, the details of which are mentioned in clause no 7.

12. Performance Review Mechanism

It will be done on a quarterly basis by the committee headed by CDM & PHO cum District Mission Director with the following Members & Managers as members:

- ADMO (Medical) / MOI / C / MO I / C UCHC of each such hospital where help desk is established
- District Program Manager
- Hospital Manager / Block Programme Manager / PHM
- District Accounts Manager

SECTION 3 - TERMS & CONDITIONS

4.1 Period of Engagement/Duration of Contract

- (a) The agency selected for the setting up help desk shall enter into a contract with the District Authority with the agreed terms and conditions.
- (b) The agency will be engaged initially for a period of 1 year, which may further be extended for two years on a yearly basis by the District Authority, subject to satisfactory performance and mutual agreement.

4.2 Schedule of Implementation

The agency is required to start the help desk operation within 15 days of signing the contract.

4.3 Earnest Money Deposit (EMD) and performance Security Deposit

- (a) The bidder along with the proposal, shall furnish Earnest Money Deposit (EMD) amounting to Rs. 10,000/- in the form of Banker's cheques/Demand Draft in favor of the ZSS, Non NRHM Khordha payable at Khordha.
- (b) In the absence of the EMD, technical proposal of the bidder shall be rejected.
- (c) The EMD shall be returned to unsuccessful bidders within a period of eight (8) weeks from the date of announcement of the successful bidder.
- (d) The EMD shall be forfeited if the bidder withdraws its proposal during the interval between the proposal due date and expiration of the proposal validity period or in case of successful bidder, if it does not execute the agreement.
- (e) The successful bidder shall have to furnish a Performance Security Deposit of Rs. 25,000/- per call center in a district. Amount of Earnest money deposit can be adjusted into the security deposit. The performance security deposit is for due performance of the agreement.

The District Authority in the following circumstances can forfeit it; (i)

When any terms or conditions of the agreement is infringed.

(ii) When the service provider fails in providing the services satisfactorily.

Notice will be given to the bidder/service provider with reasonable time before the earnest money/security deposit is forfeited.

4.4 Payment

(a) The District Authority does hereby agree that if the approved service providers shall duly implement the project in the manner aforesaid, observe and keep the said terms and conditions, the District Authority will pay or cause to be paid to the approved service provider at the time and in the manner set forth in the said terms.

(b) The mode of payment is as specified below:

The Operational Expenses shall be paid on a **monthly** basis upon submission of bill with attendance chart of the deployed manpower. The bills should be in the name of the concerned authority of the District. The telephone bill shall be reimbursed as per actual in respect of calls made for referral service.

The payment shall be made after received the bills, previous deposited EPF (ELECTRONIC CHALLAN CUM RETURN (ECR)), ESI deposit slip, previous month remuneration statement of staffs with bank certified copy.

4.5 Operational Parameter and Penalty Clauses

The successful bidder has to operate the help desk with quality service as mentioned in the terms of reference. Penalties shall be imposed on the agency in case of any deviation found in discharging of services including unattended calls. The amount of penalties set as per norms would be at the sole discretion of the district authority.

4.6 Monitoring and Evaluation

(a) The Chief District Medical & Public Health Officer will oversee the activity within their respective districts in the District Health Societies meetings on a monthly basis & the performance of the agency shall be evaluated.

(b) The services and records of the help desk shall be subject to inspection by the designated officer(s) of the District.

4.7 Termination/Suspension of Agreement

(a) The District Authority may, by a notice in writing suspend the agreement if the selected agency fails to perform any of his obligations including carrying out the services, provided that such notice of suspension

(i) Shall specify the nature of failure, and

(ii) Shall request remedy of such failure within a period not exceeding 15 days after the receipt of such notice.

(b) The District Authority after giving 30 days clear notice in writing expressing the intention of termination by stating the ground/grounds on the happening of any of the events (a) to (b), may terminate the agreement after giving reasonable opportunity of being heard to the service provider.

(i) If the service provider do not remedy a failure in the performance of his obligations within 15 days of receipt of notice or within such further period as the District Authority has subsequently approve in writing.

(ii) If the service provider becomes insolvent or bankrupt.

(iii) If, as a result of force majeure, service provider is unable to perform a material portion of the services for a period of not less than 60 days: or

(iv) If, in the judgment of the District Authority, the service provider is engaged in corrupt or fraudulent practices in competing for or in implementation of the project.

4.8 Modifications

Modifications in terms of reference including scope of the services can only be made by written consent of both parties. However, basic conditions of the agreement shall not be modified.

4.9 Saving Clauses

In the absence of any specific provision in the agreement on any issue, the guidelines issued/to be issued by the District Authority shall be applicable.

4.10 Force Majeure

(a) Helpdesk Services as being emergency response services, the Operator shall not be allowed to suspend or discontinue the helpdesk services during occurrences of emergencies or Force Majeure Events. Provided, in such circumstances of emergencies and Force Majeure Event, if the Performance Standards are not complied with because of any damage caused to helpdesk services or any of the Project Facilities or non availability of staff, or inability to provide services in accordance with the Performance Standards as a direct consequence of such Force Majeure Events or circumstances then no penalties applicable for the relevant default in Performance Standards would be applied to such particular defaults. Provided further, unless the Force Majeure event is of such nature that it completely prevents the operation of services, a suspension or failure to provide helpdesk services on the occurrence of a Force Majeure event will be an Event of Default and the District authority may terminate this Agreement without any termination payment being made in respect thereof.

- (b) The failure of a party to fulfill any of its obligations under the agreement shall not be considered to be a default insofar as such inability arises from an event of force majeure, provided that the party affected by such an event
- (i) Has taken all reasonable precautions, due care and reasonable alternative measures in order to carry out the terms and conditions of the agreement, and
- (ii) Has informed the other party as soon as possible about the occurrence of such an event.

4.11 Settlement of Dispute

If any dispute with regard to the interpretation, difference or objection whatsoever arises in connection with or arises out of the agreement, or the meaning of any part thereof, or on the rights, duties or liabilities of any party, the same shall be referred to Committee constituted at the District level for decision.

4.12 Right to Accept and Reject any Proposal

The District Authority reserves the right to accept or reject any proposal at any time without any liability or any obligation for such rejection or annulment and without assigning any reason.

4.13 Award of Contract and Agreement

On evaluation of technical and financial parts of RFP and decision thereon, the selected bidder shall have to execute an agreement with the District Authority within 15 days from the date of acceptance of their bid communicated to him. This Request for Proposal along with documents and information provided by the bidder shall be deemed to be integral part of the agreement. Before execution of the agreement, the bidder shall have to deposit security deposit as per clause 4.4(f) above.

4.14 Commencement of Service

The Operator shall commence the service within 15 days from the date of signing of the Agreement. If the agency fails to commence the service as specified herein, the district authority may, unless it consents to the extension of time thereof, forfeit the Performance Security.

4.15 Jurisdiction of Court

Legal proceedings if any shall be subject to the Khordha jurisdiction only.

SECTION 4-CRITERIA FOR EVALUATION

4.1 Evaluation of Technical Proposals

In the first stage, the Technical Proposal will be evaluated on the basis of bidder's fulfillment of eligibility criteria. Only those bidders whose Technical Proposals become responsive based on the eligibility criteria shall qualify for further detail technical evaluation for award of marks based on the following Criteria:

Sl. No.	Evaluation Parameter	Total Mark	Criteria for award of Mark
A	Turnover (last 3 financial years 2016-17, 2017-18 & 2018-19): 1) Average annual turnover of the last three financial years	20	>20 Lakhs ≤ 30 Lakhs: 5 marks >30 Lakhs ≤ 40 Lakhs: 10 marks >40 Lakhs ≤ 50 Lakhs: 15 marks > 50 Lakhs: 20 marks
B	Experience: No. of years of Experience No. of years of experience in similar business (Year of Establishment or Commencement of business)	10	> 3 yrs ≤ 5 yrs : 5 marks > 5 yrs: 10 marks
C	Experience: No. of Projects Executed No. of contracts awarded and successfully executed (Call Centre/Helpdesk operation/BPO Services/Data Processing Services) in last three years with State Govt./Central Govt./ Semi Govt./Govt. owned Societies/ Corporation/IT Sectors /Banking Sectors	20	> 2 nos ≤ 5 nos: 5 marks > 5 nos ≤ 10 nos: 12 marks > 10 nos: 20 marks
	Total Score	50	

Financial proposal shall be opened after the technical evaluation is completed and **only those bidders whose score at least 30 marks or more** in technical evaluation shall qualify for financial bid opening. In the financial bid, the bidder with the **lowest price** shall be awarded the contract.

4.2 Evaluation of Financial Proposal

The combined price of operational expense for DHH, UCHC & CHCs of district (as mentioned in the price format) shall be considered for price evaluation. However, in case two bidders quote the same lowest price, then the firm with the **highest mark** in the technical bid shall be awarded the contract. However, if two bidders quote the same lowest price and their technical mark also become equal, then in that case the bidder having the higher annual average turnover shall be awarded the contract.

5

RFPFORMATS

Operation of the Helpdesk at HealthInstitutions

TECHNICALPROPOSAL

W

Check List (Technical Proposal)

Please check whether following have been enclosed in the respective cover, namely, Technical Proposal: *(please arrange the documents serially in the following order)*

- | | | |
|-----|---|--------|
| 1. | Proposal paper fee ₹1000/- | Yes/No |
| 2. | EMD (DD of ₹.10,000/-) | Yes/No |
| 3. | Form T1 | Yes/No |
| 4. | Form T2 | Yes/No |
| 5. | Copy of the company/Agency Registration certificate | Yes/No |
| 6. | Copy of the Service Tax registration certificate | Yes/No |
| 7. | Copy of PAN | Yes/No |
| 8. | Form T3 | Yes/No |
| 9. | Photocopies of the audited P/L account of each year highlighting the turnover in support of that) | Yes/No |
| 10. | Form T4 | Yes/No |
| 11. | Copies of Work Order/Contract certificates from the clients in support of similar work executed in support of the information provided in Form T4 | Yes/No |
| 12. | Form T5 | Yes/No |
| 13. | Form T6 | Yes/No |
| 14. | Form T7 | Yes/No |
| 15. | Form T8 | Yes/No |

h

FORM-T1

(to be furnished in the technical proposal)

TECHNICAL TENDER SUBMISSION FORM
(On the letterhead of the agency)

To

The Chief District Medical & Public Health Officer,
Khordha

Re.: RFP Reference no. _____ dated _____

Dear Sir,

We, the undersigned, offer to provide the services for the work: Setting up a Helpdesk at District Health Institutions. We are hereby submitting our Proposal, which includes this Technical Proposal and a Commercial Proposal sealed under a separate envelope.

We hereby declare our Confirmation of acceptance of the Conditions of Contract mentioned in the RFP document under reference cited above.

We hereby declare that all the information and statements made in this Proposal are true and accept that any of our misrepresentations contained in it may lead to our disqualification.

Our proposal shall be binding upon us for a period of 180 days from the date of bid opening, subject to the modifications resulting from Contract negotiations you may subsequently carry out with us to accept our bid. If we are assigned the work during the period of validity of the Proposal, we undertake to carry out the same as per the terms and conditions of his tender document.

I hereby declare that my company has not been debarred / black listed by any Government/ Semi Government organizations. I further certify that I am the competent authority in my company authorized to make this declaration.

We understand you are not bound to accept any Proposal you receive.

Your sincerely,

Authorized Signatory [In full and initials]: _____

Name and Title of Signatory: _____

Name of Agency: _____

Address: _____

(Company Seal)

FORM-T2

(to be furnished in the technical proposal)

PROFILE OF THE AGENCY

Name of the Agency	
Office Address	
Status of the Agency (Whether registered under Company/Society/Trust)	
Name of the Chief Executive and authorized signatory	
Telephone Nos.: Landline Mobile	
Fax	
Email id	
Date of Establishment	(furnish copy of the Registration Certificate of the Agency)
GSTN Registration No.	(furnish copy of the GSTN Registration of the Agency)
Income Tax No. (PAN)	(furnish copy of the PAN)
No. of branch offices in Odisha with location details	

Authorized Signatory/Signature [In full and initials]: _____

Name and Title of Signatory: _____

(Company Seal)

FORM T3*(to be furnished in the technical proposal)***ANNUAL AVERAGE TURN OVER STATEMENT***(To be furnished in the letter head of the Chartered Accountant)*

The Annual Turnover of M/s _____
for the last 3 financial years are given below and certified that the statement is true and correct.

Sl.	Financial Year	Turnover in Lakhs (Rs.)
1	2016-17	
2	2017-18	
3	2018-19	
Average Annual Turnover in Lakhs (Rs.)		

Date:

Signature of Chartered Accountant

Place:

(Name in Capital)

Seal

Membership No.-

Note:

- 1) To be issued in the letter head of the Chartered Accountant with membership No.
- 2) Also attach photocopies of the audited P/L account of each year highlighting the turnover in support of that

FORM T4

(to be furnished in the technical proposal)

PAST EXPERIENCE IN OPERATING SIMILAR CALL CENTER/HELP DESK/BPO/DATA PROCESSING SERVICES DURING THE LAST THREE F.Y. (2016-17, 2017-18, 2018-19)

(attach separate sheets if the space provided is not sufficient)

Name of Assignment*	Name/address of the Organization for which similar Call centre/helpdesk/BPO/ Data Processing Services assignments were undertaken	Date of award of Assignment	Date of completion of assignment	Value of the Assignment	Role of your agency

*Note: Please furnish the **Work order/Contract copies** of the work executed in support of the information mentioned above. Attach customer satisfaction letter in letter head from the Organization for which similar Call centre/helpdesk/BPO/ Data Processing Services assignments were undertaken.

Authorized Signatory/Signature [In full and initials]: _____

Name and Title of Signatory: _____

(Company Seal)

3

FORM T5

(to be furnished in the technical proposal)

Format for Power of Attorney for Signing of Proposal

(On a Stamp Paper of relevant value)

Power of Attorney

Know all persons by these presents, We..... (name and address of the registered office) do hereby constitute, appoint and authorize Mr / Ms..... (name and residential address) who is presently employed with us and holding the position of..... as our attorney, to do in our name and on our behalf, all such acts, deeds and things necessary in connection with or incidental to our bid for setting up a help desk at District health institutions including signing and submission of all documents and providing information / responses to the District Authority, representing us in all matters before District authority and generally dealing with District authority in all matters in connection with our bid for the said Project. We hereby agree to ratify all acts, deeds and things lawfully done by our said attorney pursuant to this Power of Attorney and that all acts, deeds and things done by our aforesaid attorney shall and shall always be deemed to have been done by us.

Dated this the day of 2016

For

(Name, Designation and Address)
Accepted

(Name, Title and Address of the Attorney)

Date : _____

Note:

- i. *To be executed by the Chief of the Agency.*
- ii. *The mode of execution of the Power of Attorney should be in accordance with the procedure, if any, laid down by the applicable law and the charter documents of the executant(s) and when it is so required the same should be under common seal affixed in accordance with the required procedure.*
- iii. *In case an authorized Director of the agency signs the proposal, a certified copy of the appropriate resolution/document conveying such authority may be enclosed in lieu of the Power of Attorney.*

FORM T6
(to be furnished in the technical proposal)

**Format for Affidavit certifying that Entity/ Promoter(s)/Director(s)/Partners of Entity are not blacklisted
(On a Stamp Paper of relevant value)**

Affidavit

I, M/s.....(the name of the agency with address of the registered office) hereby certify and confirm that we or any of our promoter(s) / director(s) are not barred by Department of Health & FW, Govt. of Odisha or any other entity of GoO or blacklisted by any state Government or central Government/department / organization in India from participating in Project/s, either individually or as member of a Consortium as on the_(Date of Signing of proposal).

We further confirm that we are aware that, our proposal for the captioned Project would be liable for rejection in case any material misrepresentation is made or discovered at any stage of the Bidding Process or thereafter during the agreement period.

Dated this.....Day of, 2016

Authorized Signatory/Signature [In full and initials]: _____

Name and Title of Signatory: _____

(Company Seal)

4

FORM T7

(to be furnished in the technical proposal)

Anti Collusion Certificate

We hereby certify and confirm that in the preparation and submission of our Proposal for Setting up the help desk at district health institutions under this RFP Reference No., we have not acted in concert or in collusion with any other Bidder or other person(s) and also not done any act, deed or thing, which is or could be regarded as anti-competitive. We further confirm that we have not offered nor will offer any illegal gratification in cash or kind to any person or organization in connection with the instant proposal.

Dated this Day of , 2016

Authorized Signatory/Signature [In full and initials]: _____

Name and Title of Signatory: _____

(Company Seal)



FORMATS

Operation of the Helpdesk at DistrictHealth Institutions

FINANCIAL PROPOSAL

6

Check List (Financial Proposal)

Please check whether the following Forms have been enclosed in the respective cover, namely **Cover B: Financial Proposal**

(please arrange the documents serially in the following order)

- | | | | |
|----|---------|--------|--------------------------|
| 1. | Form F1 | Yes/No | <input type="checkbox"/> |
| 2. | Form F2 | Yes/No | <input type="checkbox"/> |

FORM F1

ACKNOWLEDGEMENT & FINANCIAL PROPOSAL

To

The Chief District Medical & Public Health Officer,

(mention the District name)

Re.: RFP Reference no. _____ dated _____

Sub: **Request for Proposal for "Operation of Helpdesk at Health Institutions"**.

Sir,

1. Having carefully examined all the parts of the RFP documents and having obtained all the requisite information affecting this proposal and being aware of all conditions and difficulties likely to affect the execution of the agreement, I/We hereby propose to implement the project as described in the RFP document in conformity with the conditions of agreement, technical aspects and the sums indicated in this financial proposal.
2. I/We declare that we have read and understood and that we accept all clauses, conditions, and descriptions of the RFP document without any change, reservations and conditions.
3. If our proposal is accepted, we undertake to deposit the performance security deposit of Rs. 25,000/- per call center in a district at the time of execution of the formal agreement.
4. I/We agree to abide by this proposal/bid for a period of 180 days from the date of its opening and also undertake not to withdraw and to make any modifications unless asked for by you and that the proposal may be accepted at any time before the expiry of the validity period.
5. Unless and until the formal agreement is signed, this offer together with your written acceptance thereof shall constitute a binding contract between me/us and the District Authority.
6. We submit the Schedule of Rates appended herewith.

Encl: Schedule of Rate

Yours sincerely,

Authorized Signatory [In full and initials]: _____

Name and Title of Signatory: _____

Name of Agency: _____

Address: _____

(Company Seal)



FORME-2

(To be submitted with Financial Proposal)

OPERATIONAL EXPENSES

Name of the District: _____

A. Operational Expenses (exclusive of all taxes)

Sl.	Particulars	Category	Operational Cost/Month with all manpower (Rs.)	**No. of health Institutions in the District	Total Monthly Operational Expenses of the Helpdesk/ Month (Rs.) (exclusive of GST) (In both figure & words)
			A	B	C=AxB
I	<p>*Operational Expenses: DHH</p> <p>Operational expenses of the helpdesk /month should include all costs (exclusive of Service tax) towards Provision of HR with management of their statutory compliance & service charge : <u>1</u> helpdesk manger, 10 trained volunteers (with qualification, knowledge & personal attributes as mentioned in the terms of reference) for operation/management of the helpdesk, provision of uniforms to deployed staffs, preparation of</p>	DHH		1	

	<p>*OperationalExpenses: UCHC <i>Operational expenses of the helpdesk/month (exclusive of Service tax) should include all cost towards Provision of HR with management of their statutory compliance & service charge : <u>1 helpdesk manger, 3 trained volunteers</u> (with qualification, knowledge & personal attributes as mentioned in the terms of reference) for operation / management of the helpdesk, provision of uniforms for deployed staffs, preparation of reports etc. as per terms of reference</i></p>	<p>UCHC</p>		<p>1</p>	
---	--	-------------	--	----------	--

III	<p>*Operational Expenses:CHC <i>Operational expenses of the helpdesk/month (exclusive of Service tax) should include all costs towards Provision of HR with management of their statutory compliance & service charge : <u>1</u></i> <u>helpdesk manger, 3 trained volunteers</u> (with qualification, knowledge & personal attributes as mentioned in the terms of reference) for operation / management of the helpdesk, provision of uniforms for deployed staffs, preparation of reports etc. as per terms of reference</p>	CHC		1	
			Total Monthly Operational Cost (I +II+III) in Rs.		

*The operational cost/month must take into consideration, the minimum wages act for the staffs deployed. The Category of Helpdesk manager and Helpdesk volunteers must be of Skilled and Unskilled respectively. The rate must be quoted for 30 days/month basis.

B. Taxes if any (Pl. Specify with % figure): _____
 (Taxes if any shall be paid as per the prevalent rate at the time of payment)

Authorized Signatory [In full and initials]: _____

Name and Title of Signatory: _____

(Company Seal)

ANNEXURE: AGREEMENT

AGREEMENT

(*On a Stamp Paper of Rs. 100/-)

1. An agreement made this.....day of 2018
BETWEEN.....
.....(hereinafter called "the approved service provider", which expressions shall, where the context so admits, be deemed to include his heirs, successors, executors and administrators) of the one part AND the CDM & PHO, Khordha, Odisha (hereinafter called "the District Authority" which expressions shall, where the context so admits be deemed to include his successors in office and assigns) of the other part.
2. Whereas the approved service provider has agreed with the District Authority to operate the help desk in the Health Institutions in the manners set forth in the terms of the Request for Proposal (RFP) and Schedule of Rates.
3. And whereas the approved service provider has deposited a sum of Rs.....(Rupees.....) only in the form of as security for performance of the project.
4. Now these present witnesses:
- (a) The approved service providers shall be paid at the rate as offered by them in the financial proposal towards monthly operation cost of the help desks as mentioned below:
- i) DHH -Operational Expenses/month:Rs...../month ii)
UHC-Operational Expenses/month :Rs...../month iii)
CHC -Operational Expenses/month :Rs...../month
- (b) In consideration of the payment to be made by the District Authority as above, the approved service provider will duly implement the project in the manners set forth in the terms of the RFP.
- (c) The terms & conditions and terms of reference of the RFP appended to this agreement will be deemed to be taken as integral part of this agreement and are binding on the parties executing this agreement.
- (d) Following documents/letters/correspondence undertaken between the parties shall also form part of this agreement:

District Authority	Approved Service Provider
(a) Request for proposal and any amendment thereto, if any.	a) Proposal Submitted in response to RFP
(b) Office Orders subsequent to RFP	b) SOPs in respect to help desk operation.

5. Payment

(a) The District Authority does hereby agree that if the approved service providers shall duly implement the project in the manner aforesaid, observe and keep the said terms and conditions, the District Authority will pay or cause to be paid to the approved service provider at the time and in the manner set forth in the said terms.

(b) The mode of payment is as specified below:

The Operational Expenses shall be paid on a monthly basis upon submission of bill **monthly basis** upon submission of bill with attendance sheet of the deployed manpower. The bills should be in the name of the concerned authority of the District. The telephone bill shall be reimbursed as per actual in respect of calls made for referral service. The payment shall be made after received the bills, previously deposited EPF (ELECTRONIC CHALLAN CUM RETURN (ECR)), ESI deposit slip, previous month remuneration statement of staffs with bank certified copy.

6. Operational Parameter and Penalty

The successful bidder has to operate the help desk with quality service as mentioned in the terms of reference. Penalties shall be imposed on the agency in case of any deviation found in discharging of services including unattended calls. The amount of penalties set as per norms would be at the sole discretion of the district authority.

7. Period of Engagement / Duration of Contract

The agency will be engaged initially for a period of 1 year subject to satisfactory performance, which may further be extended by the District Authority on mutual agreement.

8. Schedule of Implementation

The agency is required to set up the help desk with all personnel within 15 days of signing the contract.

9. Termination / Suspension of Agreement

(1) The District Authority may, by a notice in writing suspend the agreement if the service provider fails to perform any of his obligations including carrying out the services, provided that such notice of suspension--

(b) Shall request remedy of such failure within a period not exceeding 15 days after the receipt of such notice.

(2) The District Authority after giving 30 days clear notice in writing expressing the intention of termination by stating the ground/grounds on the happening of any of the events (a) to (d), may terminate the agreement after giving reasonable opportunity of being heard to the service provider.

(a) If the service provider does not remedy a failure in the performance of his obligations within 15 days of receipt of notice or within such further period as the District Authority has subsequently approved in writing.

(b) If the service provider becomes insolvent or bankrupt.

(c) If, as a result of force majeure, service provider is unable to perform a material portion of the services for a period of not less than 60 days: or

(d) If, in the judgment of the District Authority, the service provider is engaged in corrupt or fraudulent practices in competing for or in implementation of the project.

10. All disputes arising out of this agreement and all questions relating to the interpretation of this agreement shall be decided by the Committee as specified in RFP document.

In witness whereof the parties hereto have set their hands on theday of.....2018.

Signature of the Approved Service Provider

Signature of CDM & PHO

Date:

Date:

1. Witness

1. Witness

2. Witness

2. Witness

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